



# Entrepreneurship Sharing

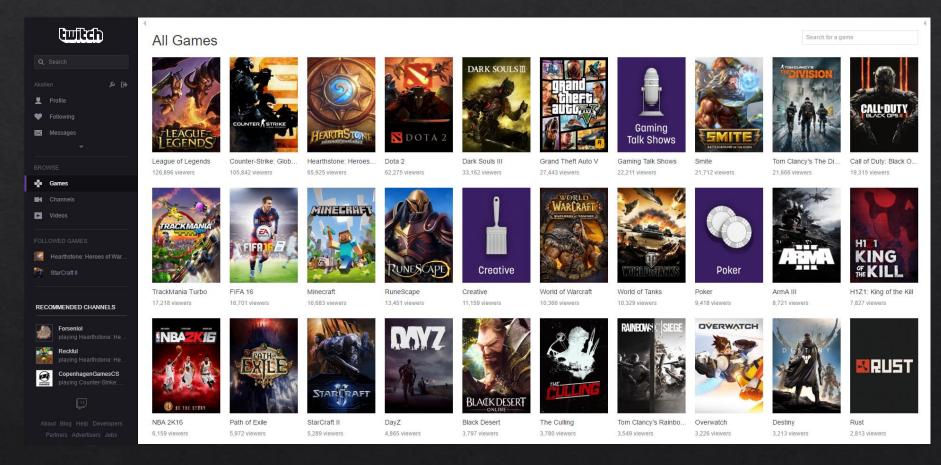
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Happy April Fools Day!

### What is Justin / Twitch TV?

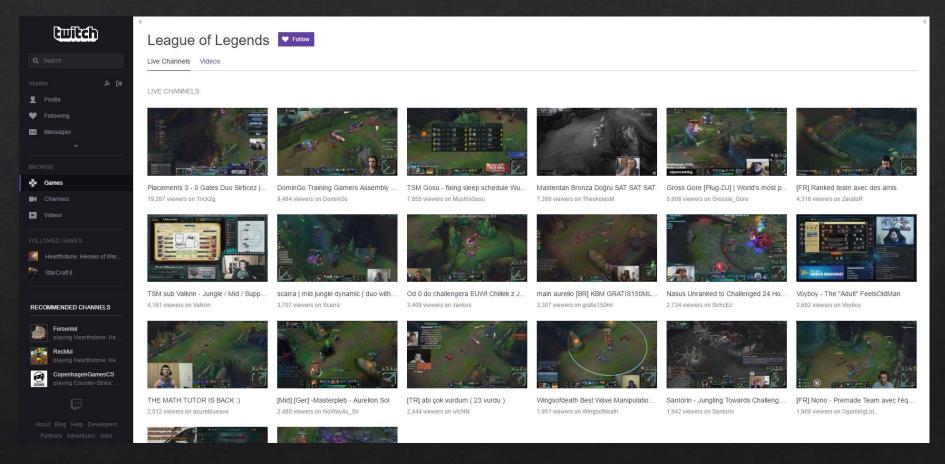
- ♦ Live streaming video platform
- ♦ Users were permitted to broadcast to an unlimited number of people for free, and watching broadcasts did not require user registration
- ♦ Like user-based TV channels
  - ♦ Subscribe
  - ♦ Follow
  - ♦ Donate
  - ♦ Advertisement



### Twitch Games

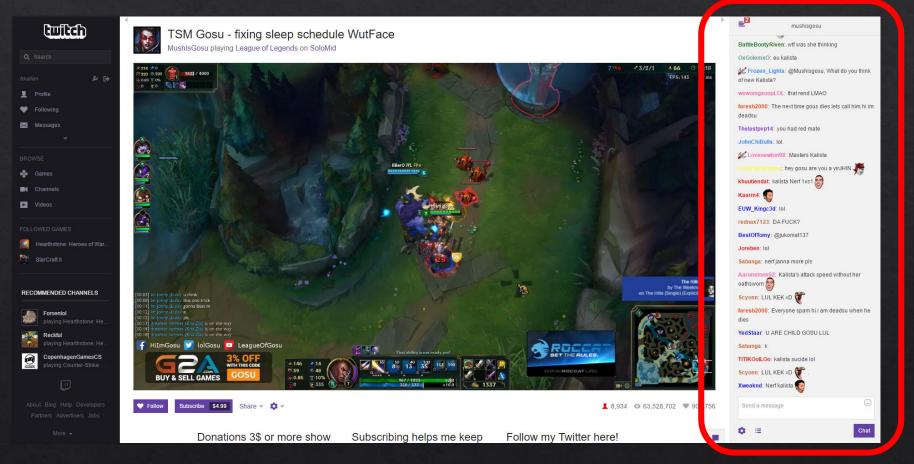


#### Game Channels of LoL



#### Channel Interface

#### Chat



### Justin / Twitch TV History

- ♦ Justin TV was founded by Justin Kan, Emmett Shear, Michael Seibel, and Kyle Vogt in 2007
  - ♦ Initial channel was featuring founder Justin Kan with "lifecasting"
  - Morphed into a network of thousands of various channels
- Twitch was later introduced in 2011, focusing on video gaming
  - ♦ 100+ million unique viewers per month
  - ♦ 1.7+ million unique broadcasters per month
  - ♦ 12,000+ members of the Twitch Partner Program
  - ♦ 106 minutes watched per person per day
  - ♦ 2+ million peak concurrent sitewide viewers

#### Rationale

- Why are people watching others play video games on Twitch?
  - High-skilled / entertaining
  - ♦ Instant social interaction
- What are they watching?
  - ♦ **Publishers/Developers**: Every major video game publisher and developer has a Twitch channel
  - ♦ **Editorial**: All of the top video game media sites have a Twitch channel
  - **Events**: Conventions all over the world have embraced Twitch for panels, press conferences
  - **Esports**: Competitive gaming has its own ecosystem with shows and

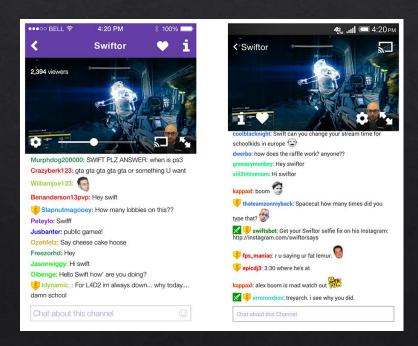
#### Financials

- ♦ \$8M in 2008 (Justin tv)
- ♦ \$15M / Series B in 2012 lead investor: Bessemer Venture Partners
- ♦ \$20M / Series C in 2013 lead investor: Thrive Capital
- ♦ Acquired by Amazon on August 25, 2014 for \$970M
  - Strengthen Amazon Web Services (AWS)
  - ♦ Lure game developers with integrated tools



### Platform Support

- ♦ Twitch is available as a mobile app on iOS and Android platforms
- ♦ Twitch has been integrated into PC software
  - ♦ EA's Origin
  - ♦ Ubisoft's Uplay
  - ♦ Valve's Steam software
- ♦ Twitch also supports streaming from consoles
  - ♦ Xbox, Ouya, PlayStation...



### Interesting Story – Twitch Plays Pokemon

- ♦ "Social experiment"
- ♦ Launched on 12 February 2014
- ♦ Over 80,000 concurrent viewers
- ♦ 1.16 million people participated
- Completed the game with 16 continuous days



## Competitiors

- ♦ YouTube Gaming
- ♦ Ustream
- Azubu TV
- ♦ Douyu TV
- ♦ And many more









#### Secret Sauce

- ♦ Explore the new field and try
- ♦ Adjust the strategy based on experience
- Community support
  - ♦ Pays streamers
  - ♦ Sponsors tournaments
- ♦ Internationally visible
- ♦ Lack of competition at the beginning